BioInItaly Investment Forum

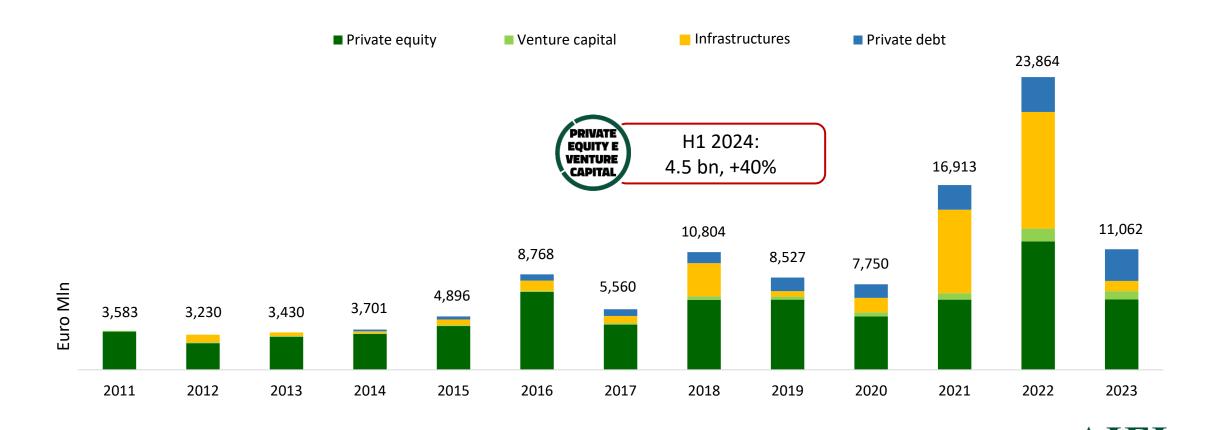
The Italian private equity, venture capital and private debt scenario

Alessia Muzio

Head of Research, AIFI 9th October 2024

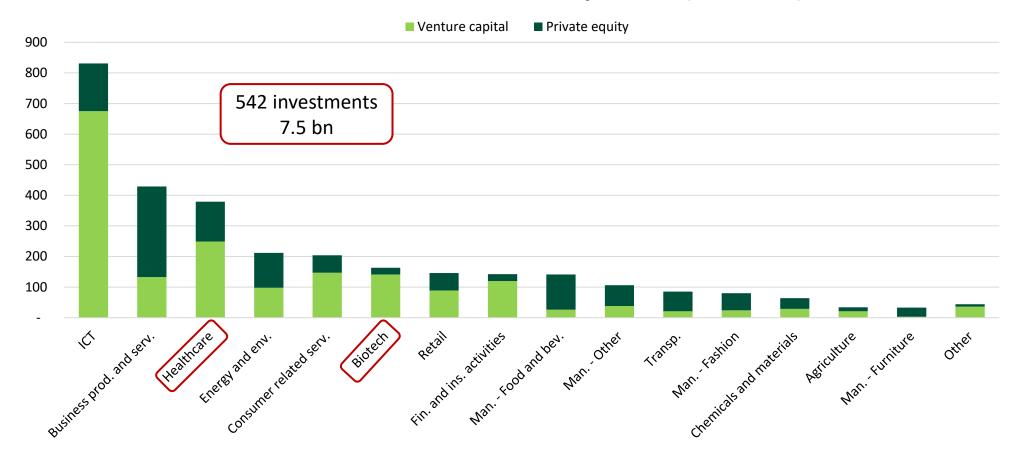
The evolution of private capital in Italy

Evolution of private capital investments in the Italian market



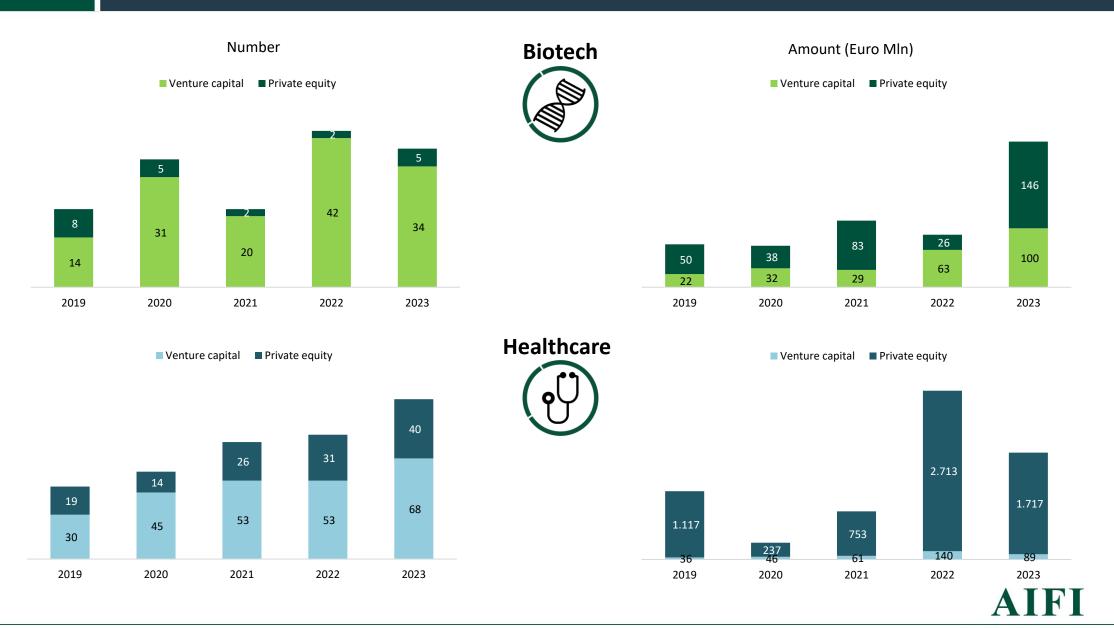
The sectoral distribution of investments in Italy

Distribution of investments by number (2019-2023)





Focus on healthcare and biotech

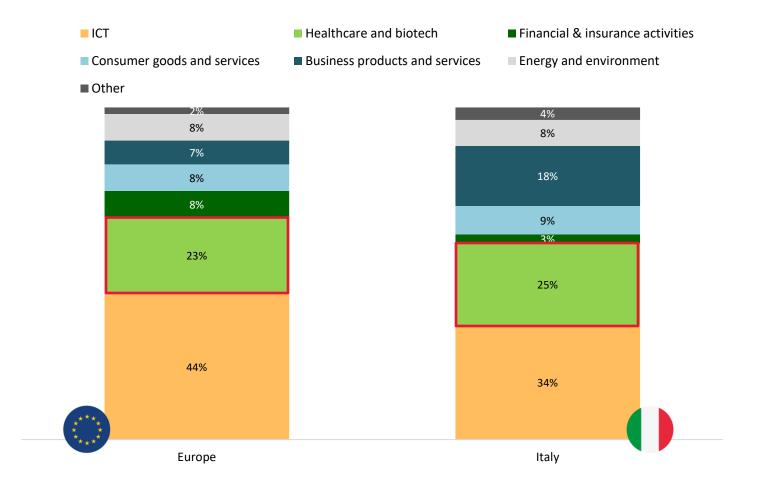


Source: AIFI-PwC

Associazione Italiana del Private Equity, Venture Capital e Private Debt

Focus on venture capital

Distribution of venture capital investments by amount in 2023

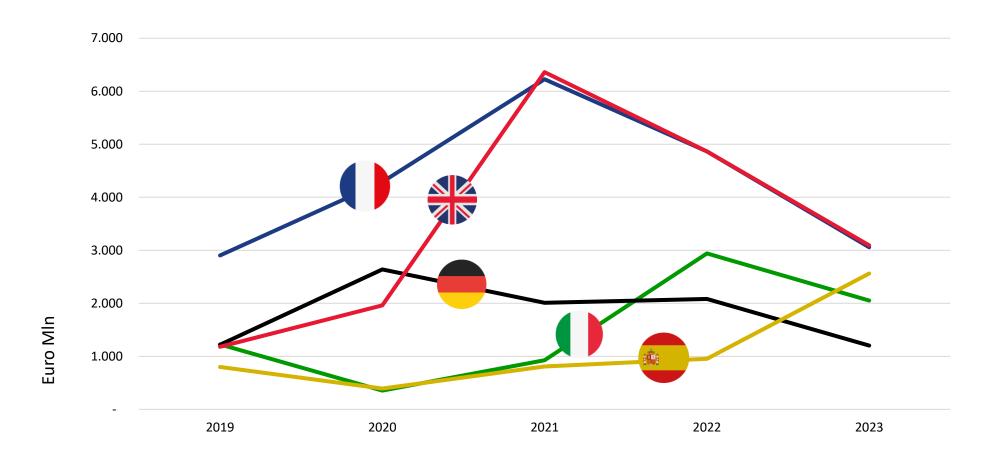


3.7 billion invested in Europe, 190 million in our market



Healthcare and biotech: a European comparison

Evolution of amount invested in private equity and venture capital





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