

Anna Gervasoni

AIFI Chief Executive

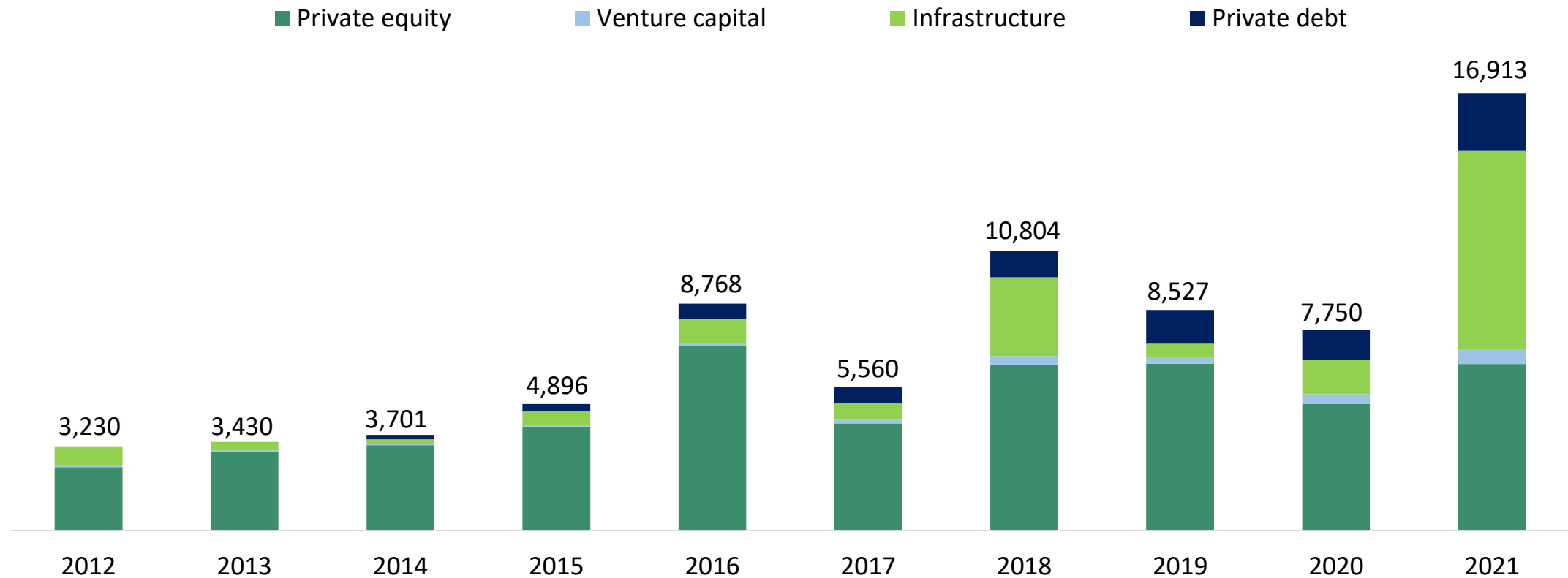
London, 13th July 2022

THE ITALIAN PRIVATE CAPITAL – STATE OF THE ART AND PERSPECTIVES

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Associazione Italiana del Private Equity,
Venture Capital e Private Debt

Evolution of amount invested in the Italian private capital market (Euro Mln)



16,913 Euro Mln invested in **929 deals**

3,891 Mln invested by
domestic GPs



624 investments made by
domestic GPs

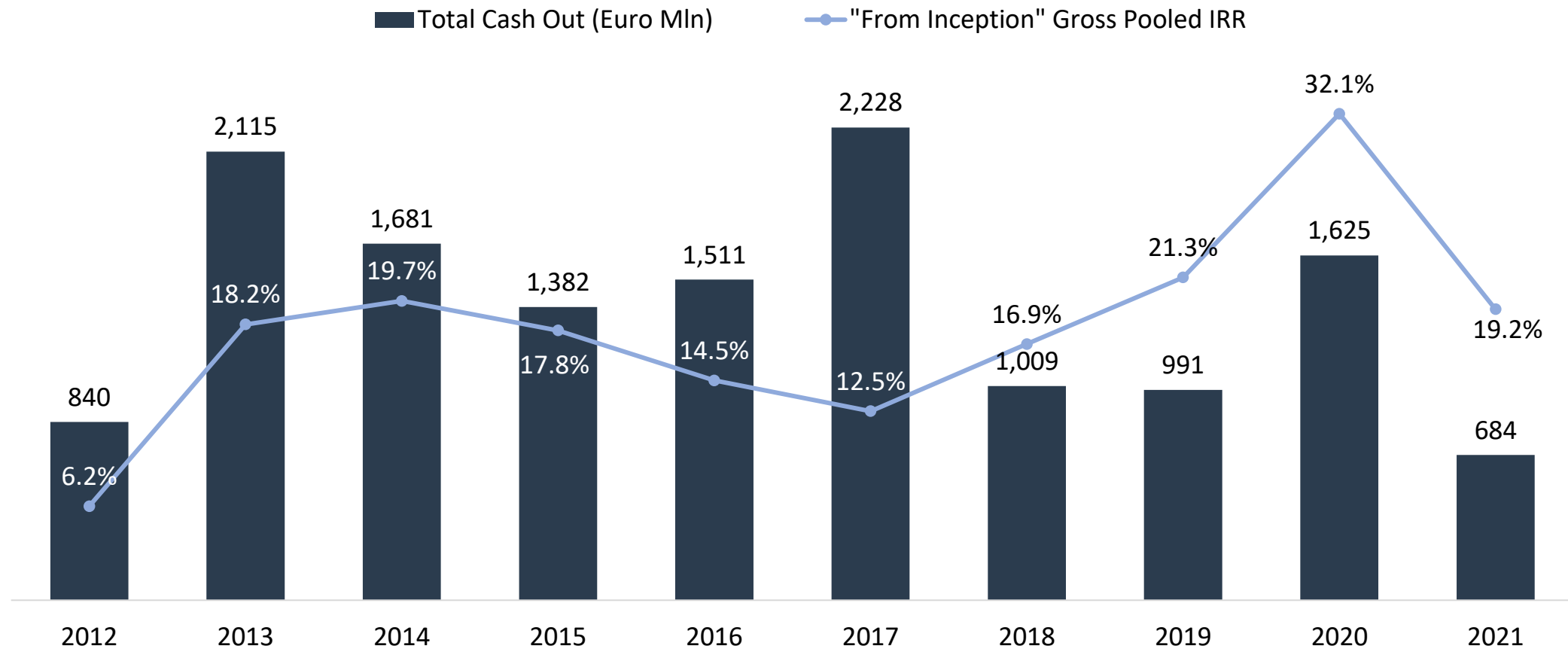
13,022 Mln invested by
international GPs



305 investments made by
international GPs

The Italian private equity and venture capital performance: IRR

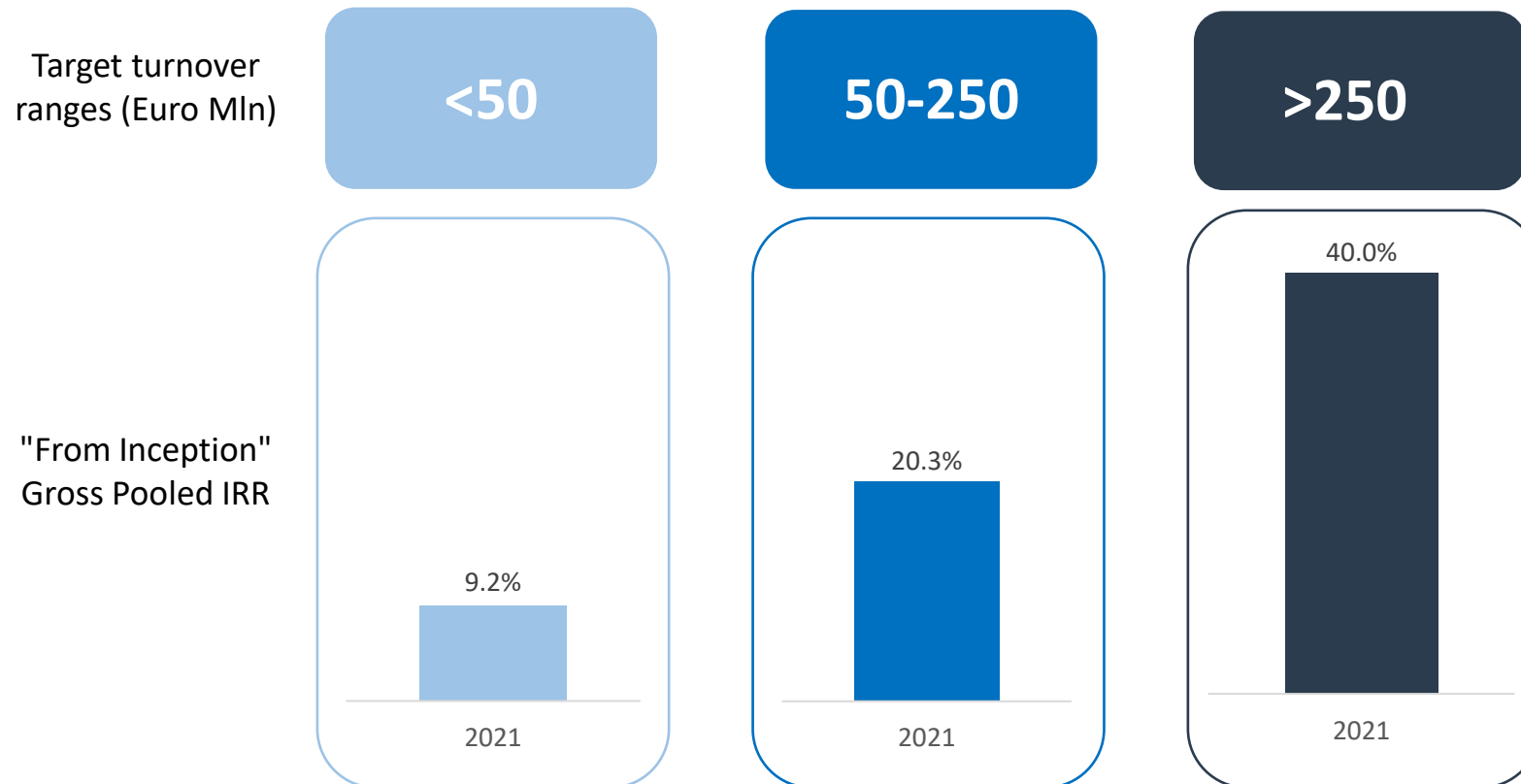
Performance of divestments realised in the year, regardless of when the initial investment was made



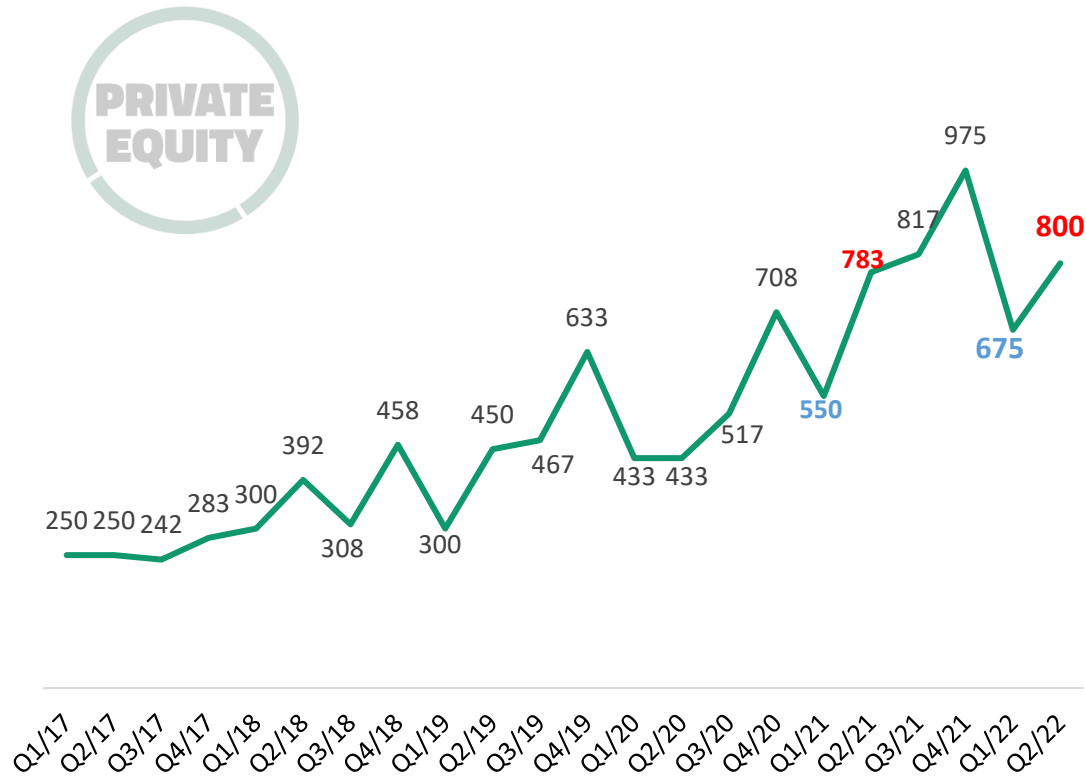
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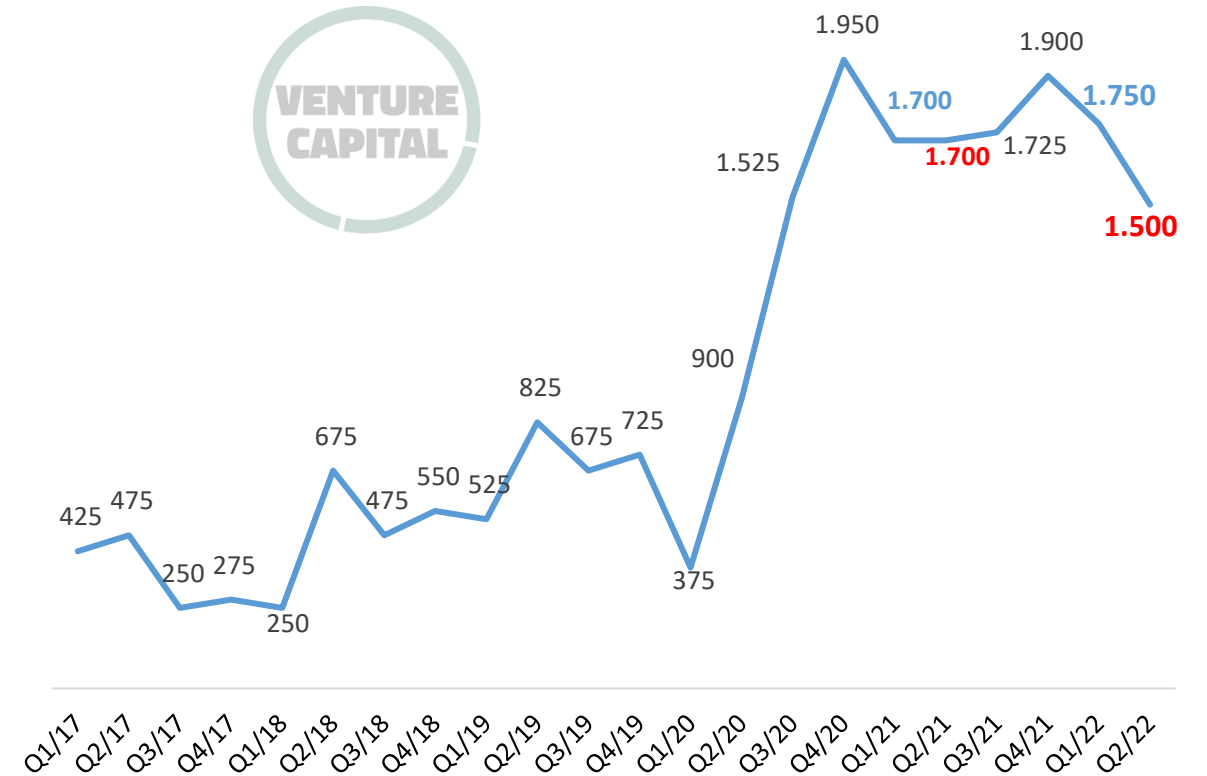
The Italian private equity and venture capital performance: IRR



Evolution of PEM-i Index



Evolution of VeM-i Index



Analysis of the main international firms active in Europe

Analysis of the biggest (in terms of capital raised in 2012-2021) international firms active in Europe → 33 GPs monitores

Comparison between the number of investments in Europe in 2012 (=1) and 2021

1 → 1.9

1 → 2.8

1 → 2.1

1 → 1.8

1 → 1.3

1 → 1.6

All countries saw an increase at the end of the period in comparison with the number of investments realised in 2012

On a relative basis, Italy is the Country experiencing the highest increase over the period

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